



Delivering higher security of gas supplies

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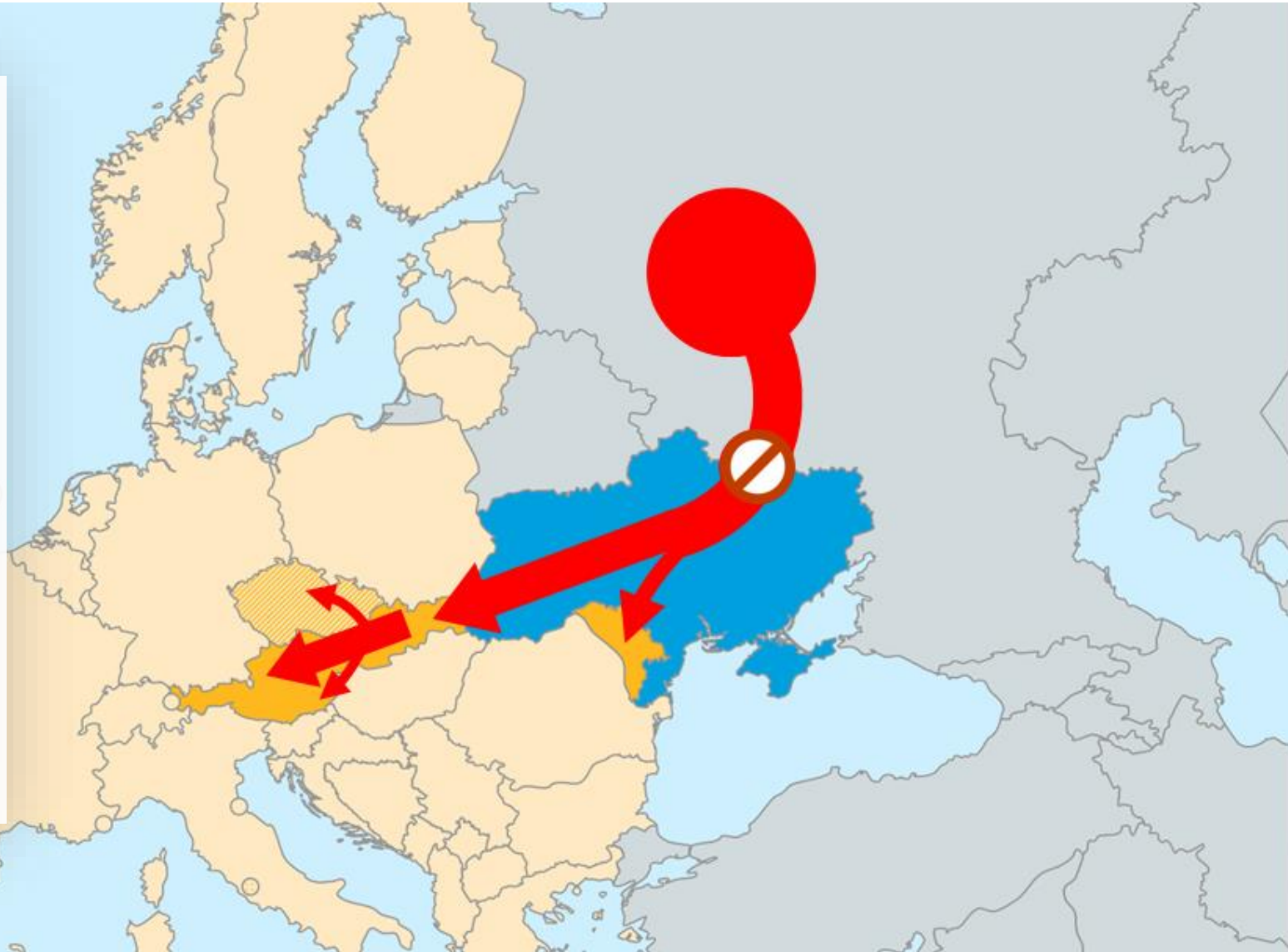
Gas Transmission System Operator of Ukraine

September 2024

Termination of transit creates a shortage of natural gas in CE amounting ≈ 15 bcma

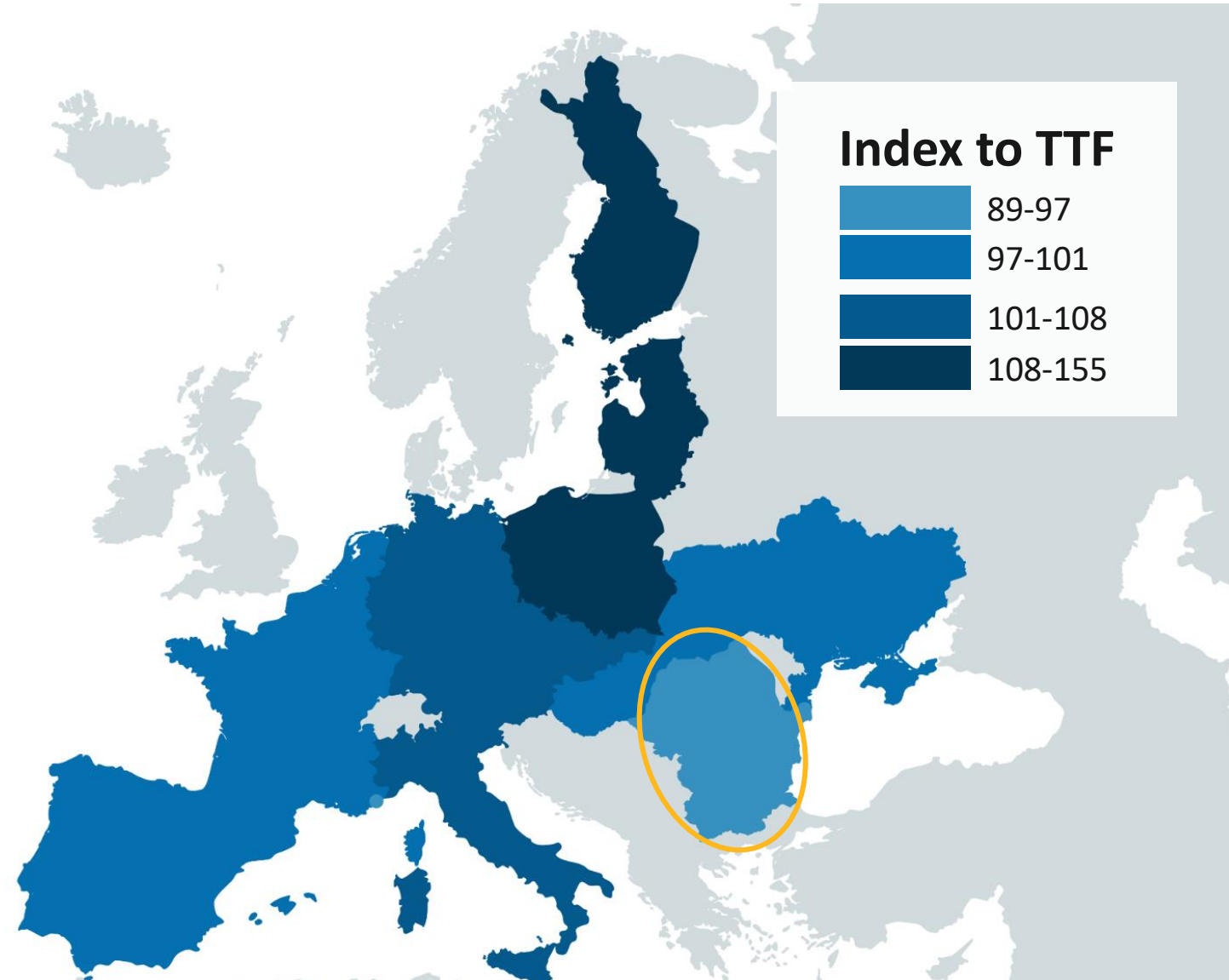
Total supply of russian gas by Ukrainian GTS was 14,6 bcm in 2023

Moldova, Slovakia and Austria consumed approx. 11,5 bcm, another 3,1 bcm was re-exported to neighboring countries



At the same time, there is a surplus in the Balkans, which mostly remains in the region

Weak interconnectivity between CEE and Balkans **impedes natural gas from reaching where it might be mostly needed**, which leads to significant price discrepancy between regions



Ukrainian GTS can improve interconnectivity and strengthen security of supply in Europe

Entry capacities increase in 2024

PL → UA

▲ **0,8 bcma**

HU → UA




▲ **0,7 bcma**

MD → UA

★ **NEW 0,4 bcma**



Map Legend

-  Exit capacity, bcma
-  Entry capacity, bcma
-  LNG-terminals

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Operator of Ukraine

Delivering higher security requires joint efforts

OUR CONTRIBUTION

Reliable infrastructure:

which was confirmed by a group of international experts during stress tests

Competitive tariffs:

short-haul tariff freeze in Q1-2025,
preservation and development of this
service in the future

TASKS TO DO

Harmonization of gas quality

Further development of the TBC in the framework of Vertical corridor initiative:

- (1) increase in transportation capacity
- (2) solving the tariff pancaking issue